

# Rapid365<sup>SM</sup> : Rapid, Best Practices Deployment of Microsoft Dynamics 365



Merit Solutions enables organizations to implement an ERP system at a fraction of the time and investment with Rapid365, a robust and pre-configured Microsoft Dynamics 365 solution that is rapidly deployed in the cloud using Microsoft Azure.

Rapid365 is a business process and best practices driven implementation model for Microsoft Dynamics 365 deployments that provides:

- ✓ A cloud-based deployment that does not require building internal IT infrastructure and support resources to implement and maintain.
- ✓ A pre-configured system and best practice templates – dramatically reducing the complexity of the ERP implementation.
- ✓ Robust and complete documentation – making implementation, user adoption, and training simpler, cheaper, and quicker.
- ✓ Systems and processes that are flexible and agile – enabling organizations to adapt, grow, and change as needed.

Companies that are a candidate for Rapid365 and buy into using its best practices approach can cut significant time and money from their implementations – often times up to 40%.

“Rapid365 is a great offering for companies wanting to implement enterprise ERP systems and processes with substantially less investment, fewer internal resources, and a faster timeline. These companies are now able to truly transform their business without the high costs and complexities of traditional Microsoft Dynamics 365 projects.”  
Bill Burke, CEO  
Merit Solutions, Inc.

# RAPID365<sup>SM</sup> OUT-OF-THE-BOX CONFIGURATIONS:

## General Ledger

GL Configuration  
 GL Journals  
 Periodic Journals  
 Fiscal Year Closing  
 Dimensions  
 Approval Workflow for Journals  
 Power BI Financial Mgmt Dashboard

## Procurement (Purchasing)

Purchase Orders  
 Purchase Requisitions  
 Request for Quotes  
 Purchase Agreements  
 Approval Workflow for Requisitions

## Inventory Management

Inventory Adjustment Journals  
 Transfer Journals  
 BOM Journals  
 Inventory Closing (If Applicable)  
 Arrival Overview and Journals  
 Simple Costing Sheet  
 Batch and Serial Tracking  
 Multi Site / Multi-Whse / Multi-Location  
 Power BI Cost Mgmt Dashboard

## Warehouse Management

Order Picking  
 PO Receiving  
 Cycle Counting  
 Counting (Physical)

## Cash & Bank

Bank Accounts Setup  
 EFT, ACH Payment Methods

## Fixed Assets

Acquisition  
 Depreciation  
 Value Adjustment  
 Disposals

## Accounts Payables

Vendor Invoices  
 Vendor Payments  
 Approval Workflow for Invoices  
 1099 Processing  
 Use Tax Tracking

## Sales and Marketing

Sales Orders  
 Return Orders  
 Prices and Discounts Journal  
 Sales Agreements  
 Sales Tax Tracking

## Manufacturing

Production Orders  
 Routes (Simple)  
 Resources  
 Outsourced Operations  
 SFC - Shop Floor Control

## System Administration

Standard Roles Only

## Accounts Receivable

Free Text Invoices  
 Customer Payments

## Budgeting

Budget Models  
 Budget Entries

## Financial Reporting

Income Statement  
 Balance Sheet  
 Cash Flow

## HR – Employee Master

Employee Master Only  
 Jobs  
 Positions

## MRP

Coverage Setup  
 Planned Orders

## Items

Products  
 Bills of Materials  
 Formulas

## Organization Administration

Organization Hierarchies  
 Departments  
 Fiscal Calendar

## Data Migration Templates

|  |  |   |
|--|--|---|
| General Ledger Balances                                | Open Sales Orders                          | On Hand Inventory Balances                    |
| Monthly Ledger Account Balances<br>(Current year only) | Delivered But Not Invoiced<br>Sales Orders | Current Employee Master<br>Jobs and Positions |
| Cash & Bank Balances                                   | Open Customer Invoices                     | Fixed Assets                                  |
| Open Bank Transactions                                 | Item Master                                | Budget (current year)                         |
| Vendors  | Open Purchase Orders                       | Batches                                       |
| Open Vendor Invoices                                   | Received But Not Invoiced POs              | Customers                                     |