

Professional Services

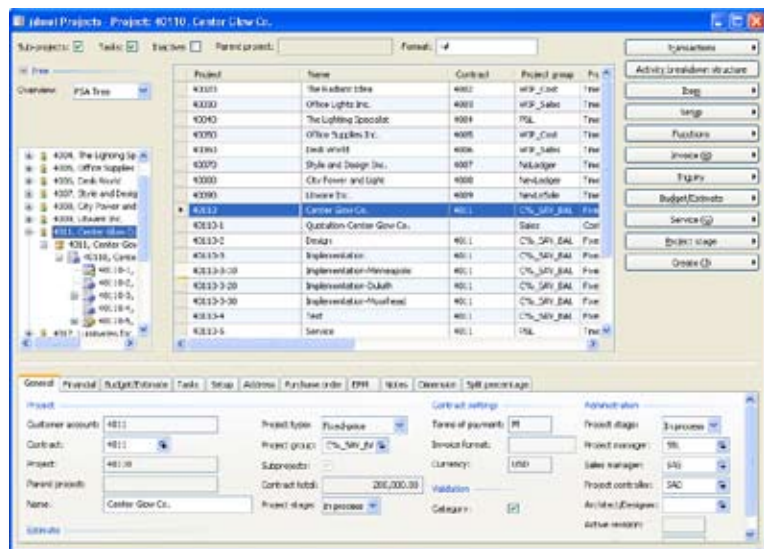
Professional Services for Microsoft Dynamics AX

BENEFITS:

- **Connect financial, resource, task, and intellectual capital information.** Help streamline processes, improve accuracy, and increase productivity by connecting disparate systems and information.
- **Gain insight into critical business information and trends.** Manage your business effectively when you can quickly gather and analyze client- and project-related information and use it to make informed decisions.
- **Improve cost and profitability management.** View client, contract, budget, and project management details in real time to monitor progress and profitability, avoid cost overruns or allocation issues, and gain the flexibility to respond to changes in process or strategy as needed.
- **Enhance team productivity.** Empower your people with an easy-to-use, Web-based interface for performing critical tasks, such as completing timesheets, expense reports, and approval routing.
- **Maintain tight control of processes, information, and compliance commitments.** Centralize management of operational processes, accounting structures, and shared information to help ensure that teams adhere to corporate policies, best practices, client standards, and government regulations.

Integrate the financial, human, and intellectual capital aspects across your project-based organization with a complete solution to save time, increase profitability, and offer unmatched client service that sets you apart from the competition.

Professional Services for Microsoft Dynamics™ AX can help your company manage project teams, increase employee productivity, improve service capabilities, comply with contracts and standards, and accelerate billings while controlling costs through tight integration of client, project activity, and financial information.



Flexible work breakdown structures (WBSs) enable you to organize and access project task and financial details in a single solution.

An easy-to-read dashboard, e-mail alerts, and powerful reporting capabilities can help management and team members to stay informed and respond quickly to changes.

Because Professional Services for Microsoft Dynamics AX integrates closely with the powerful Microsoft technologies you already use, your business can take advantage of existing IT investments, implement quickly, and gain a fast return on your investment. As a result, you can focus on strengthening customer relationships and profitably growing your business.

FEATURES:*

Flexible project management capabilities

- Configure work breakdown structures by company, client, product, and project levels.
- Monitor project progress from financial and task viewpoints with integrated, parallel breakdown structures.
- Establish billing rules, schedules of variance or contract line items, and revenue recognition methods, and define matrix tables for costs and rates.
- Manage project requests by using an automated approval workflow process.

Robust budget creation, revision, and tracking tools

- Easily create budgets from project estimates or proposals.
- Manage approval processes for budget revisions and track revisions.
- Compare original, revised, and current budgets and quickly generate estimates based on project status and expenditures to date.
- Monitor variations between estimates and costs to help ensure full cost recovery and track profitability trends.

Detailed project analysis

- Accumulate costs and analyze projects with drill-down capabilities at all levels.
- Make project status information available to all levels of the organization with financial status inquiries and reports in summary and detail spreadsheet formats.
- Flexible planning and reporting can help you assign resources and report with the appropriate amount of detail.

Compliance management

- Help ensure complete and accurate calculation and compounding of burdens, overhead, or other indirect cost components for application to project costing.
- Control billable expenses for client or project billing by creating threshold-based expense rules that help keep payments compliant with corporate policy and client, contract, and project standards.
- Meet customer requirements for AIA-style contracts and invoicing with custom schedules of variances and G702/G703 invoice formats.

Client profiles and templates

- Consolidate, archive, and retrieve client profiles, historical staffing plans, out-of-pocket estimates, and budget reconciliations.
- Create project templates for tasks and sub-tasks.

Web-based, workflow-enabled time and expense entry

- Maintain control over costs by automating document and line-item approvals; establishing expense limits by project, client, or employee; and streamlining processes for cash, travel advances, and credit card reconciliation.
- Enable labor time entry with clock in/clock out convenience and accuracy.

Customizable revenue recognition and project billing rules

- Manage costs and gain insight into profitability by tailoring revenue recognition at company, client, or project levels.
- Configure rules for percent complete, contract, time and materials, and fixed fee.
- Streamline A/P and A/R retainage and track retainage amounts by client, vendor, contract, and project.

Integration with Microsoft Office Project Server 2007

- Increase collaboration and save time by using the scheduling and tracking tools of Microsoft® Office Project Server 2007.

* Professional Services for Microsoft Dynamics AX is licensed as a comprehensive solution under Business Ready Licensing Advanced Management Edition with Additional Components. Contact your local Microsoft subsidiary or Microsoft Dynamics partner for more information.

For more information about Professional Services for Microsoft Dynamics AX, visit www.microsoft.com/dynamics/ax/product/industrysolutions.aspx.

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